

Context	No. Rule	Short Text	Long Text	Empl.	Workforce	User	Org	Territory	Partner	SalesArea	Sorg+Dist	Account
4	1	Sales Units of Employee	Access based on the employee's sales unit and the subordinate sales units				Sales					
4	2	Managed Sales Units	Access based on sales units (including sub-units) that are managed by an employee	Sales Manager								
5	1	Service Units of Employee	Access based on the employee's service unit and the subordinate service units				Service					
5	2	Employee	Access based on the employee only			X						
5	3	Territories	Access based on the employee's territory assignment only (incl. sub-territories)					X				
5	4	Managed Service Units	Access based on service units (including sub-units) that are managed by an employee	Service Manager								
5	5	Partner Contacts of Partner (1811)	Access based on the partner contacts of a partner that a user is assigned to	X ?								
6	1	Marketing Units of Employee	Access based on the employee's marketing unit and the subordinate marketing units				Marketing					
6	2	Managed Marketing Units	Access based on marketing units (including sub-units) that are managed by an employee	Marketing Manager								
8	1	Sales Organization of Employee	Access based on sales organization of the employee in your organizational hierarchy				SalesOrg					
8	2	Sales Organizations of Manager	Access based on sales organizations that are managed by an employee	Sales Org Manager								
1010	1	Employees (for Managers)	Access based on employee and involvement of employees reporting to user in org unit (including sub-units)	X								
1015	1	Recommended: Territories, Employees (for Managers)	Access based on the employee, territory assignment, and involvement of employees reporting to user in org unit (including sub-units)	X				X				
		Recommended: Employees (for Managers)	Access based on employee and involvement of employees reporting to user in org unit (including sub-units)									
1015	2	Territories, Employee	Access based on the employee and territory assignment (incl. sub-territories)			X		X				
		Employee	Access based on the employee only									
1015	3	Territories	Access based on the employee's territory assignment only (incl. sub-territories)					X				

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1015	4	Employee (excluding active territory assignment)	Access based on the employee only			X						
1015	5	Employee, Sales Data of Employee	Access based on the employee and employee sales data			X				X		
1015	6	My Workforce	Access based on the employees supervised by the user in the relationship hierarchy		X							
1015	7	Territories, Employees (for Manager), Sales Data of Employee	Access based on employee, terr. assignment, sales data, involvement of employees reporting to user in org unit (incl. sub-units)	X				X		X		
1015	8	Employees (for Managers) (excluding active territory assignment)	Access based on employee and involvement of employees reporting to user in org unit (including sub-units)	X								
1015	9	Sales Organization of Employee	Access based on sales organization of the employee in your organizational hierarchy				SalesOrg					
1015	10	Employees (for Non-Managers)	Access based on the employee and employees assigned to user's org unit (including all sub-units)				Org Unit					
1015 (1702)	11	Employee, max 1000 Accounts (Account Team) DO NOT USE FOR BUPA	Access based on the account via direct employee assignment (max 1000 accounts!) and employee			X						X
1015 (1702)	12	Employee, max 1000 Accounts (Account and Territory Team) DO NOT USE FOR BUPA	Access based on the account via direct or indirect employee assignment (max 1000 accounts!) and employee			X						X
1015 (1702)	13	Partner Contacts of Partner	Access based on the partner contacts of a partner that a user is assigned to	X								
1016	1	Obsolete: Territories, Accounts, Employees (for Managers)	Access based on employee, terr. assignment, accounts, involvement of employees reporting to user in org unit (incl. sub-units)	X				X				X
1016	2	Recommended: Territories, Employees (for Managers) Recommended: Employees (for Managers)	Access based on the employee, territory assignment, and involvement of employees reporting to user in org unit (including sub-units) Access based on the employee and involvement of employees reporting to user in org unit (including sub-units)	X				X				
1016	3	Territories	Access based on the employee's territory assignment only (incl. sub-territories)					X				
1016	4	Employee (excluding active territory assignment)	Access based on the employee only			X						

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1016	5	My Workforce	Access based on the employees supervised by the user in the relationship hierarchy		X							
1016	6	Employee, Sales Data of Employee	Access based on the employee and employee sales data			X				X		
1016	7	Territories, Employees (for Manager), Sales Data of Employee	Access based on employee, terr. assignment, sales data, involvement of employees reporting to user in org unit (incl. sub-units)			X		X		X		
1016	8	Employees (for Non-Managers)	Access based on the employee and employees assigned to user's org unit (including all sub-units)				Org Unit					
1016 (1705)	9	Employee, max 1000 Accounts (Account Team)	Access based on the account via direct employee assignment (max 1000 accounts!) and employee			X						X
1016 (1705)	10	Employee, max 1000 Accounts (Account and Territory Team)	Access based on the account via direct or indirect employee assignment (max 1000 accounts!) and employee			X						X
1016 (1705)	11	Partner Contacts of Partner	Access based on the partner contacts of a partner that a user is assigned to	X								
2001	1	Sales Organization of Employee	Access based on sales organization of the employee in your organizational hierarchy								X	
2001 (1705)	2	Sales Data of Employee	Access based on employee sales data							X		
2002	1	Partner of Partner Contact	Access based on the user's direct assignment (partner contact) to a partner						X			
2004	1	Partner of Partner Contact	Access based on the user's direct assignment (partner contact) to a partner						X			
2006	1	Sales Organization of Employee	Access based on sales organization of the employee in your organizational hierarchy				SalesOrg					
2007	1	Sales or Service Organization of Employee	Access based on sales or service organization of the employee in your organizational hierarchy				Sales or Service Org Service Org					
2008	1	Sales Organization of Employee	Access based on sales organization of the employee in your organizational hierarchy				SalesOrg					
2008	2	Org Unit of Employee	Access based on org unit of the employee in your organizational hierarchy				Org Unit					
2008	3	Employees (for Non-Managers)	Access based on the employee and employees assigned to user's org unit (including all sub-units)									

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2009	1	Sales Organization of Employee	Access based on sales organization of the employee in your organizational hierarchy				SalesOrg					
2010	2	Employee	Access based on the employee only			X						
2011	1	Territories	Access based on the employee's territory assignment only (incl. sub-territories)					X				
2011	2	Service Units of Employee	Access based on the employee's service unit and the subordinate service units				Service					
2011	3	Employee	Access based on the employee only			X						
2011	4	Territories, Service Organization of Employee, Employee	Access based on the employee, territory assignment, and service organization of the employee in your organizational hierarchy			X	ServOrg	X				
2012	1	Recommended: Territories, Employees (for Managers) Recommended: Employees (for Managers)	Access based on the employee, territory assignment, and involvement of employees reporting to user in org unit (including sub-units) Access based on the employee and involvement of employees reporting to user in org unit (including sub-units)	X				X				
2012	2	Territories, Employee Employee	Access based on the employee and territory assignment			X		X				
2012	3	Territories	Access based on the employee's territory assignment only (incl. sub-territories)					X				
2013	1	Territories	Access based on the employee's territory assignment only (incl. sub-territories)					X				
2013	2	Service Units of Employee	Access based on the employee's service unit and the subordinate service units				Service					
2013	3	Employee	Access based on the employee only			X						
2013	4	Territories, Service Organization of Employee, Employee	Access based on the employee, territory assignment, and service organization of the employee in your organizational hierarchy			X	ServOrg	X				
2014	1	Employees (for Managers)	Access based on employee and involvement of employees reporting to user in org unit (including sub-units)		X							
2014	2	Employee	Access based on the employee only			X						
2015	1	Employees (for Managers)	Access based on employee and involvement of employees reporting to user in org unit (including sub-units)		X							
2015	2	Employee	Access based on the employee only			X						

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2017	1	Sales Data of Employee	Access based on employee sales data							X		
2018	1	Employees (for Managers)	Access based on employee and involvement of employees reporting to user in org unit (including sub-units)		X							
2018	2	Employee	Access based on the employee only			X						
2019	1	Employee	Access based on employee			X						
2019	2	Service Organization of Employee	Access based on service organization of the employee in your organizational hierarchy				ServOrg					
2019	3	Employee, Service Organization of Employee	Access based on the employee and service organization of the employee in your organizational hierarchy			X	ServOrg					
2020	01	Employee	Access based on the employee only			X						
2020	02	Sales Data of Employee	Access based on employee sales data							X		
2020	03	Employee, Sales Data of Employee	Access based on the employee and employee sales data			X				X		
2020	04	Sales Organization of Employee	Access based on sales organization of the employee in your organizational hierarchy				SalesOrg					
2020	05	Employees (for Managers)	Access based on employee and involvement of employees reporting to user in org unit (including sub-units)	X								
2020	6	Employee, max 1000 Accounts (Account Team)	Access based on the account via direct employee assignment (max 1000 accounts!) and employee			X						X
2020 (1808)	07	Employees (for Non-Managers)	Access based on the employee and employees assigned to user's org unit (including all sub-units)				Org Unit					
2020 (1808)	08	Territories, Employees (for Managers)	Access based on the employee, territory assignment, and involvement of employees reporting to user in org unit (including sub-units)	X				X				
2020 (1808)	09	Territories, Employee	Access based on the employee and territory assignment (incl. sub-territories)			x		x				
2020 (1808)	10	Territories	Access based on the employee's territory assignment only (incl. sub-territories)					x				
2020 (1808)	11	Employee, max 1000 Accounts (Account and Territory Team)	Access based on the account via direct or indirect employee assignment (max 1000 accounts!) and employee			X						X
2025	01	Employee	Access based on employee			X						

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2025	02	Service Organization of employee	Access based on service organization of the employee in your organizational hierarchy				ServiceOrg					
2025	03	Employee, Service Organization of Employee	Access based on the employee and service organization of the employee in your organizational hierarchy			X	ServiceOrg					
2026 (1805)	1	Employees (for Managers)	Access based on employee and involvement of employees reporting to user in org unit (incl. sub-units)	X								
2026 (1805)	2	Territories	Access based on the employee's territory assignment only (incl. sub-territories)					X				
9001	1	Sales Organization of Employee	Access based on sales organization of the employee in your organizational hierarchy				SalesOrg					